

DELISTING PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

RASOI LIMITED

CIN: L25190WB1905PLC001594

Registered Office: Rasoi Court, 20 Sir R N Mukherjee Road, Kolkata- 700 001
Executive Director, Company Secretary & Compliance Officer: Mr. Naresh Patangi

Phone No.: (033) 2248 0114/15; Fax No.: (033) 2248 1200;

E-mail: secdept@rasoigroup.in; Website: www.rasoigroup.in

1. BACKGROUND

- 1.1 This Delisting Public Announcement ("**Delisting PA**") is being issued by Rasoi Limited ("**Company**") in respect of the voluntary delisting of the fully paid-up equity shares of face value of Rs. 200/- each ("**Equity Shares**") of the Company from BSE Limited ("**BSE**") pursuant to Regulation 21 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended from time to time ("**Delisting Regulations**") made by J. L. Morison (India) Limited ("**JLMIL**"), Pallawi Resources Limited ("**PRL**"), Leaders Healthcare Limited ("**LHL**"), Mrs. Shashi Mody and Mrs. Sakshi Mody (hereinafter collectively referred to as the "**Acquirers**").
- 1.2 This Delisting PA is being issued in relation to the following documents issued by the Acquirers (i) the Public Announcement dated January 21, 2019 ("**Public Announcement**" / "**PA**"); (ii) the Letter of Offer dated January 22, 2019 ("**Letter of Offer**" / "**LOF**"); (iii) the Post Offer Public Announcement dated February 11, 2019 ("**Post Offer PA**"); (iv) the Exit Offer Public Announcement dated March 08, 2019 ("**Exit Offer PA**"); and (v) the Exit Letter of Offer dated March 26, 2019 ("**Exit Letter of Offer**"). This Delisting PA should be read in conjunction with the Public Announcement, the Letter of Offer, the Post Offer PA, the Exit Offer PA and the Exit Letter of Offer.
- 1.3 Capitalised terms used but not defined in this Delisting PA shall have the same meaning assigned to them as in the Public Announcement, the Letter of Offer, the Post Offer PA, the Exit Offer PA and the Exit Letter of Offer.

2. INTIMATION OF DATE OF DELISTING

- 2.1 Following the successful closure of the Delisting Offer and in accordance with the Delisting Regulations, the Company had applied to BSE on February 20, 2019 seeking the final approval for delisting of its Equity Shares from the BSE.
- 2.2 BSE vide its notice number 20190308-14 dated March 08, 2019 has communicated that trading in the Equity Shares of the Company (Scrip Code: 507649) will be discontinued with effect from Friday, March 22, 2019 and the above referred scrip will be delisted from BSE with effect from Friday, March 29, 2019.

For further details, please visit the website of the Company at www.rasoigroup.in or that of the BSE at www.bseindia.com

For Rasoi Limited

Sd/-

Naresh Patangi

Executive Director, CS & Compliance Officer
DIN: 05244530 & Membership No: FCS - 8112

Place: Kolkata

Date: March 27, 2019